BNY | INVESTMENTS
NEWTON

NEWTON PORTAL REGISTRATION FORM
POOLED PORTFOLIOS

Please complete using capital letters

1. Details of main contact

Title / First name / Last name:

Name of organisation:

Address and postcode:

Email address:

2. If you wish for others to view your investments online, please provide details below

Title / First name / Last name:

Email address:

Address
(if different to that provided above):

Title / First name / Last name:

Email address:

Address
(if different to that provided above):

Title / First name / Last name:

Email address:

Address
(if different to that provided above):

Title / First name / Last name:

Email address:

Address
(if different to that provided above):

Title / First name / Last name:

Email address:

Address
(if different to that provided above):

3. Please list the Scheme(s) / Accounts for whom the above should be granted access

Scheme / Account name(s):	Account number(s)

4. Authorised signatory

Title / First name / Last name: _____ Role (e.g. Director/Trustee): _____

Signature: _____ Date: _____

Title / First name / Last name: _____ Role (e.g. Director/Trustee): _____

Signature: _____ Date: _____

Title / First name / Last name: _____ Role (e.g. Director/Trustee): _____

Signature: _____ Date: _____

Title / First name / Last name: _____ Role (e.g. Director/Trustee): _____

Signature: _____ Date: _____

All signatories should be in accordance with the existing authorised signature mandate held by the Authorised Corporate Director (ACD). In signing this registration form the Client and authorised users agree to the terms of access contained in the Important Information below and on the Newton website. Newton Portal is governed by the agreement between the Client and the ACD. Please advise your Newton contact of any changes that may impact access to Newton Portal.

If you have any questions relating to the administration of your Newton Portal accouny please advise your Newton contact.

Important information

Access to 'Newton Portal' is governed by the Terms & Conditions of access to the Internet Site of BNY Investments Newton ('Newton') and the Privacy Notice (the 'Terms'). The full Terms are available at https://www.newtonim.com/terms. Our Privacy Notice is available at https://www.newtonim.com/privacy-policy. In particular, it should be noted that the 'Newton Portal' facilities are secure sections of the website that provide online access to certain information relating to your investment account. Information available via 'Newton Portal' may include unaudited and audited data. Unaudited data has not been reconciled, reviewed or finalised by Newton and is provided for information purposes only. Newton cannot guarantee the accuracy of, and shall not accept liability for, any reliance placed upon the unaudited data via 'Newton Portal', including any unaudited or audited data which is able to be downloaded and manipulated by you. Newton does not take responsibility for the data or how this data may be displayed on your computer. For complete audited valuations and stock transactions please refer to the periodic valuation statements, where available, via 'Newton Portal' and which may also be sent to you by Newton in accordance with your investment management agreement, if relevant. You shall assume responsibility for ensuring that your username and password are kept secure and secret at all times and not disclose these to anybody else. Your username and password should be reserved for your use only. Newton does not accept liability for any unauthorised access to your account via 'Newton Portal', or for any use or misuse of any information by any person authorised to have access to your account via 'Newton Portal'. You, or any person authorised by you to have access to your account, shall notify Newton in the event that you or they no longer require access to 'Newton Portal'. If you or they know, or suspect, that someone else has obtained the username or password to your account or accessed your account without authorisation, please contact Newton immediately. Newton may stop or suspend access via 'Newton Portal' if it reasonably considers it necessary, including without limitation because it suspects that there may be unauthorised access. Please note as a member of The Bank of New York Mellon Corporation group of companies (the 'BNY Group') we may share your information between members of the BNY Group. Additionally, in line with developments in the use of technology, we make use of systems and technology provided and/or maintained by third party suppliers to support our investment services and client relationship management. As a result, your information may be held on software systems hosted and/or owned by such third party suppliers. These systems and suppliers may be based outside of the European Economic Area and your home country. We take data security seriously and strive to protect your information. Where data is stored within the BNY Group, it is held in accordance with relevant BNY Group privacy and data protection policies. Where your information is transferred outside of the BNY Group to third party suppliers, appropriate steps are taken to ensure that such entities have in place appropriate security and confidentiality measures. We do not share information about you outside of the BNY Group for marketing purposes. In the event of any inconsistency between the above and the Terms, the Terms shall prevail.